Data Simply
Partnership Overview

FinancialIntelligence
Informa

Getting investors better, faster ESG and financial signal data with AI

EPFR and Data Simply have joined forces to bring cutting-edge sentiment indicators that combines AI and human input to quickly identify key insights, just as a financial analyst would.

▶ Analyze Edgar database for 200+ words, derivatives, stems & phrases

▶ Access US companies and select Canadian & European entities

▶ Flexible accessibility –via UI, API, FTP, email files, or SMS/Email alerts

▶ MetaData Tags Capture Meaning, Frequency & Sentiment.

▶ Data Sets: Keyword tags, category scores, total ESG and financial scores

▶ Receive hourly, daily, and monthly updates

Data Simply turns unstructured text into high frequency, transparent and actionable ESG and financial data. An AI engine analyzes Securities and Exchange Commission (SEC) filing for keywords related to a company's *Environmental, Social and Governance (*ESG) and financial standing. The collected data helps clients better benchmark, mitigate risk, screen portfolio holdings, generate alpha, and apply quantitative analysis.
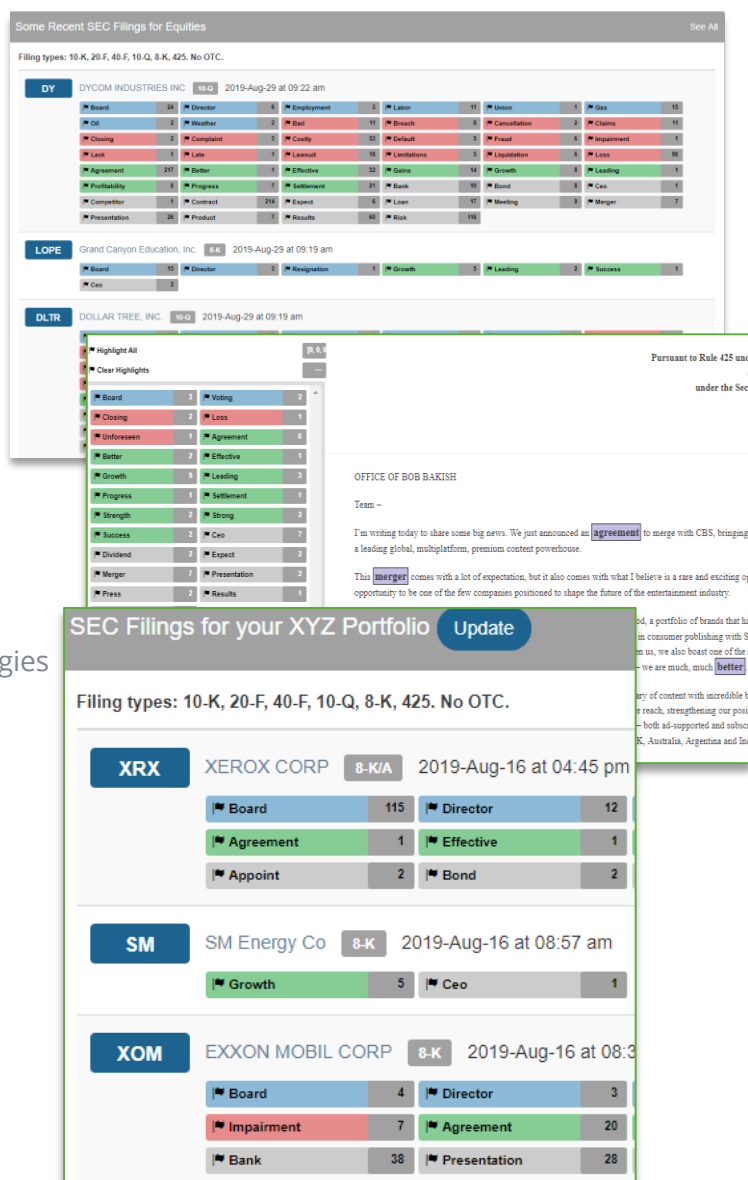
KEY BENEFITS

Gain the 'information edge' – through daily SEC filings for actionable insights.

Receive full transparency – access aggregate scores, underlying filings, keyword tags, raw data, and methodologies - not a 'black box' unlike our competitors.

Maximize high frequency updates – obtain company SEC filings updates, analyzed by an AI engine, hourly and interpreted within minutes.

Increase time saving – by applying a systematic approach to qualitative analysis.

Full picture analysis – combine ESG and financial factors for complete company, fund or manager analysis. Drill down from macro to stock level.

For more information about EPFR:
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